

2022 GEOTHERMAL INCENTIVE APPLICATION

Scan to go to
online application.



Complete this application for systems purchased and installed in 2022.

Step 1: Complete Installation.

Work with your contractor to schedule and complete your geothermal installation. Please ensure the system meets requirements listed on page two.

Step 2: Complete Your Application.

Incomplete or missing information will delay processing.

Required Documentation:

- A copy of your invoice for installation of a geothermal system.
- Confirm that your system meets the qualifications listed on page two.

Step 3: Submit Paperwork.

Submit your application **within 60 days of the equipment installation** along with supporting documentation.

FOCUS ON ENERGY® incentives are limited and are subject to change without notice. Allow 8-10 weeks for processing. Visit focusonenergy.com/terms for program terms and conditions.

1 Customer Contact Information

Customer Name:	Phone Number:	Email:
----------------	---------------	--------

2 Installation Address Information

Electric Utility Provider:	Electric Utility Account Number:
Natural Gas Utility Provider:	Natural Gas Utility Account Number:

Installation Address:

City:	State: WI	ZIP:
-------	------------------	------

This is a(n): Existing Home/Building New Construction

Site Type: Single-Family (1-3 units) Multifamily (4+ units)

3 Payment Information

MAKE CHECK PAYABLE TO:

Customer/Homeowner Trade Ally (Participating Contractor) Landlord Name: _____

For customer payments, the incentive must go to whomever paid for the equipment.

Mailing Address:

City:	State:	ZIP:
-------	--------	------

4 Customer Legal Information (Landlord Customers Only)

Landlord Legal Name:

Tax Classification of Customer: (Required for all businesses.)

LLC - C Corp LLC - S Corp Limited Liability - Partnership Corporation Partnership Sole Proprietorship/Individual Other _____

Tax ID Number FEIN Only (Only if Landlord or Business Payee):

5 Trade Ally Contractor Information

Company Business Name:	Phone Number:	Email:
------------------------	---------------	--------

City:	State:	ZIP:
-------	--------	------

6 Signature (Sign Below)

I have read and understand the terms and conditions available at focusonenergy.com/terms. I certify that the information I have provided is true and correct in this application and the product(s) and/or equipment for which I am requesting an incentive meets the requirements in this application. I understand that Focus on Energy does not warranty or guarantee the delivery of services of my chosen Trade Ally.

Application signed by: Customer Trade Ally contractor

Signature:	Date:
------------	-------

How did you hear about Focus on Energy?

- Community Association/Agency Internet Search Word of Mouth/Referral
 Utility Bill Insert/Direct Mail Trade Ally/Contractor Real Estate Agent
 Utility Website Participated Previously
 Other (please describe): _____

Submit to:

Focus on Energy
3113 W. Beltline Highway, Suite 201
Madison, WI 53713

Email: homerewards@focusonenergy.com

Online: focusonenergy.com/geoincentive Questions? Call: 855.339.8866



Geothermal Heat Pump System Requirements

Geothermal Heat Pump System: \$750

- Limited to customers of participating electric utilities.

Geothermal Heat Pump Requirements:

- System must have a coefficient of performance (COP) equal to or greater than:
 - 3.6 for a Water-to-Air System
 - 3.1 for a Water-to-Water System
 - 3.6 for a Direct Ground Exchange (DGX)
- System must have an energy efficiency ratio (EER) rating equal to or greater than:
 - 17.1 for a Water-to-Air System
 - 16.1 for a Water-to-Water System
 - 16.0 for a Direct Ground Exchange (DGX)
- Large commercial (i.e., three-phase) units are ineligible under this application. Contact Focus on Energy for more information.
- A Pre-Qualified Equipment List is available at focusonenergy.com/geothermal.
- Installed systems must include an air cooling option.
- System must be the primary heating and cooling source for the site.
- Incentive cannot exceed cost to customer.
- System must be purchased new. Resale equipment, new parts installed in existing equipment, or equipment that is rebuilt, rented, received from insurance claims, received from a warranty, or won as a prize does not qualify.
- System must be installed by a qualified contractor.
- Incentives paid on this application cannot be claimed on another Focus on Energy application. Similarly, incentives can only be paid to one person or entity.

System Information

Brand Name:	Model Number:	Capacity (Tons):
System Equipment Type: <input type="checkbox"/> Water-to-Water <input type="checkbox"/> Water-to-Air <input type="checkbox"/> Direct Ground Exchange	Field Type: <input type="checkbox"/> Open-loop <input type="checkbox"/> Closed-loop	
AHRI Certification Reference Number:	Installation Date:	Installation Cost:
Type of Auxiliary Heat/Emergency Heat Source: <input type="checkbox"/> None <input type="checkbox"/> Natural Gas <input type="checkbox"/> Propane <input type="checkbox"/> Electric <input type="checkbox"/> Oil <input type="checkbox"/> Other _____	Type of Heating System Replaced: <input type="checkbox"/> Furnace <input type="checkbox"/> Boiler <input type="checkbox"/> Electric Resistance <input type="checkbox"/> Ground Source Heat Pump <input type="checkbox"/> Other _____	



Reminder

Please make sure this application:

- Is signed.
- Includes a copy of your itemized invoice.
- Includes your utility name and account numbers.
- Is submitted within 60 days of equipment installation.