

2019 RENEWABLE ENERGY GEOTHERMAL INCENTIVE APPLICATION

Complete this application for products purchased and installed in 2019. This application and incentives are effective January 1, 2019. Please return the signed, completed application and copy of sales invoice postmarked within 60 days of installation.

FOCUS ON ENERGY® incentives are limited and are subject to change without notice. Allow 8–10 weeks for processing. Visit focusonenergy.com/terms for program terms and conditions.

Step 1: Complete installation

Work with your contractor to schedule and complete your geothermal installation.

Step 2: Complete your application

Please fill out all fields unless otherwise directed, and make sure to sign your application. Incomplete or missing information will delay processing.

What you'll need:

- A copy of your invoice for installation of a geothermal system.

Step 3: Submit paperwork

Submit your application **within 60 days of the equipment installation** along with supporting documentation to Focus on Energy. Please allow 8–10 weeks for processing and retain a copy for your records.

Focus on Energy – Renewable Incentives
3113 W. Beltline Highway, Suite 100
Madison, WI 53713

Email: renewables@focusonenergy.com

Fax: 888.627.0938

For questions, call: 855.339.8866

1 Customer contact information

Customer Name:

Email:	Phone Number:
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2 Installation address information

Electric Utility Provider:	Electric Utility Account Number:
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Gas Utility Provider:	Gas Utility Account Number:
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Installation Address:

City:	State: WI	ZIP:
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This is a(n): Existing Home/Business New Construction

Site Type: Single Family (1–3 units) Multifamily (4+ units) Commercial
 Agriculture School/Government Industrial

3 Payment information

MAKE CHECK PAYABLE TO: Customer Contact Company
 Business Owner's Legal Name (Sole Proprietors Only)

Mailing Address:

City:	State:	ZIP:
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4 Customer legal information (Non-Residential or Landlord Customers Only)

Company Legal Name:

Business Classification of Customer: (Required for all businesses.)
 LLC Corporation Partnership Sole Proprietorship/Individual Other

Tax ID Number: (Complete **ONE** only, must be nine digits)

FEIN: _____ OR SSN: _____

5 Trade Ally contractor information

Company Business Name:	Phone Number:
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Email:

City:	State:	ZIP:
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6 Signature

I HAVE READ AND UNDERSTAND THE TERMS AND CONDITIONS AVAILABLE AT FOCUSONENERGY.COM/TERMS. I CERTIFY THAT THE INFORMATION I HAVE PROVIDED IS TRUE AND CORRECT IN THIS APPLICATION AND THE PRODUCT(S) AND/OR EQUIPMENT FOR WHICH I AM REQUESTING AN INCENTIVE MEETS THE REQUIREMENTS IN THIS APPLICATION. I UNDERSTAND THAT FOCUS ON ENERGY DOES NOT WARRANT OR GUARANTEE THE DELIVERY OF SERVICES OF MY CHOSEN TRADE ALLY.

Customer Signature:	Date:
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How did you hear about this program?

- Community Association/Agency Contractor/Trade Ally Direct Mail
 Friend/Neighbor Internet Social Media Utility Company
 Other (please describe): _____

Geothermal Heat Pump System Requirements

Geothermal Heat Pump System with Auxiliary Electric Resistance/LP: \$650

- Limited to customers of participating electric utilities who do not have access to natural gas service.

Geothermal Heat Pump System with Auxiliary Natural Gas: \$650

- Limited to customers of participating electric and natural gas utilities.
- If natural gas is available in the area, either a natural gas auxiliary/emergency heat must be used or no auxiliary/emergency heat may be used.

Geothermal Heat Pump Requirements:

- System must have a coefficient of performance (COP) equal to or greater than 3.5 based on the efficiency of a closed-loop system.
- System must have an energy efficiency ratio (EER) rating equal to or greater than 15.
- System must have a multi-stage compressor.
- Large commercial (i.e. three-phase) units are ineligible under this application. Contact Focus on Energy for more information.
- The air handler must have an electronically commutated motor (ECM). An ECM is sometimes referred to as a variable-speed, constant-airflow, constant-torque, electronically efficient (EEM) or X-13 motor. A permanent split capacitor motor (PSC), single- or multi-speed, does not qualify.
- A Pre-Qualified Equipment List is available at focusonenergy.com/geothermal.
- Installed systems must include an air cooling option.
- System must have a minimum of a five-year warranty.
- System must be the primary heating and cooling source for the site.
- Incentive cannot exceed cost to customer.
- If the project site is serviced by a participating Focus on Energy utility and uses a non-residential rate, the project site does not have to be owned by the applicant. The project/system equipment, however, must be owned by the applicant in order to qualify and confirmation of this ownership should be provided. System ownership must revert to the property owner after a specified period of time, not to exceed 25 years.
- In order to receive a commercial incentive the system must be connected through a non-residential rate meter.
- System must be purchased new. Resale equipment, new parts installed in existing equipment, or equipment that is rebuilt, rented, received from insurance claims, received from a warranty, or won as a prize does not qualify.
- System must be installed by a qualified contractor.

System Information

Brand Name:	Model Number:	Capacity (Tons):	Furnace/Air Handler has ECM: <input type="checkbox"/> Yes <input type="checkbox"/> No
Indoor Brand (Coil):	Indoor Model Number:	Type: <input type="checkbox"/> Water-to-water <input type="checkbox"/> Water-to-air <input type="checkbox"/> Direct <input type="checkbox"/> Open-loop <input type="checkbox"/> Closed-loop	
AHRI Certification Reference Number:		Installation Date:	Installation Cost:
Type of Auxiliary Heat/Emergency Heat Source: <input type="checkbox"/> None <input type="checkbox"/> Natural Gas <input type="checkbox"/> LP <input type="checkbox"/> Electric <input type="checkbox"/> Oil <input type="checkbox"/> Other _____		Type of Heating System Replaced: <input type="checkbox"/> None <input type="checkbox"/> Furnace <input type="checkbox"/> Boiler <input type="checkbox"/> Electric Resistance <input type="checkbox"/> Ground Source Heat Pump <input type="checkbox"/> Other _____	
Meter Type:	<input type="checkbox"/> Residential <input type="checkbox"/> Commercial		